

EOD Snippets on Market

17 September 2025

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.38%	313.02	82693.71
NIFTY 50	▲	0.36%	91.15	25330.25
S&P BSE MIDCAP	▲	0.19%	86.43	46742.02
S&P BSE SMALLCAP	▲	0.51%	276.99	54537.03
S&P BSE 500	▲	0.32%	115.74	36813.13

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	82,506.40	82,741.95	82,490.47	82,693.71	85,978.25	71,425.01
NIFTY	25,276.60	25,346.50	25,275.35	25,330.25	26,277.35	21,743.65

SENSEX Gainers		20	NIFTY Gainers		34
SENSEX Losers		10	NIFTY Losers		16
Exchange		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		2527	1832	1.38	270
NSE		1472	1144	1.29	49

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
State Bank of India	3.08%	BAJAJ FINSERV LIMITED	-1.12%	AMINEX PUBLIC LIMITED COM	29.53%	CITY PULSE MULTIVENTURES	-10.00%
BHART ELECTRONICS LTD	2.31%	TITAN COMPANY LIMITED	-0.95%	BENGAL STEEL INDUSTRIES LTD	25.00%	DHARNI CAPITAL SERVICES LI	-9.95%
MARUTI SUZUKI INDIA LIMITE	1.46%	ITC LIMITED	-0.92%	CASPIAN CORPORATE	20.00%	BINAYAK TEX PROCESSORS LT	-9.75%
KOTAK MAHINDRA BANK LIM	1.41%	TATA STEEL LIMITED	-0.44%	EMMESSAR BIOTECH AND NUTRITION LTD	20.00%	ADESHWAR MEDITEX LIMITED	-9.47%
ULTRATECH CEMENT LIMITED	1.20%	HINDUSTAN UNILEVER LIMITE	-0.43%	BRAND CONCEPTS LIMITED	19.99%	DELTA INDUSTRIAL RESOURC	-7.51%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
TATA CONSUMER PRODUCTS	4.05%	BAJAJ FINSERV LIMITED	-1.12%	TRF .	20.00%	DE NEERS TOOLS	-20.00%
State Bank of India	3.08%	TITAN COMPANY LIMITED	-0.95%	SUPER HOUSE LTD.	19.99%	SUNREST LIFESCENCE	-9.78%
BHARAT ELECTRONICS LIMITE	2.31%	ITC LIMITED	-0.92%	BRAND CONCEPTS	19.99%	SHRADHA INFRAPROJECTS	-9.53%
MARUTI SUZUKI INDIA LIMITE	1.46%	SBI LIFE INSURANCE COMPAN	-0.81%	THE SANDESH	19.52%	SMVD POLY PACK	-7.89%
KOTAK MAHINDRA BANK LIM	1.41%	HDFC LIFE INSURANCE COMPA	-0.81%	PROZONE REALTY	14.12%	ENFUSE SOLUTIONS	-7.78%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Mahindra Lifespace shares surged 6.67% on selection as the partner for redevelopment projects:**

Mahindra Lifespace Developers shares rallied up to 6.67% to an intraday high of ₹394 per share after the company was chosen as the partner for two society redevelopment projects in Mumbai's Chembur, with a combined gross development potential of about ₹1,700 crore. Vimalendra Singh, chief business officer, residential, Mahindra Lifespace Developers, said "Redevelopment continues to play an important role in our growth journey. It enables us to bring high quality residential projects to neighbourhoods where demand remains strong. We are grateful for the trust the societies have placed in us, and through this project we look forward to contributing to the growth story of Chembur." The projects, spread over ~2.6 acres and ~1.8 acres in the Diamond Garden area, will deliver sustainable, amenity-rich housing with enhanced connectivity. Chembur's strategic location, linking the city's business districts with the eastern suburbs, is set to benefit further from policy measures permitting higher redevelopment potential.

Awfis Space up 3.6% on delivering 67,000 sq.ft. innovation hub to eBay:

Awfis Space Solutions shares rose 3.6% today, logging an intra-day high at ₹592 per share after the company added eBay to its list of global capability centre (GCC) clients. eBay's foray into Bengaluru was facilitated by Awfis with a 67,000 sq. ft. innovation hub at Embassy Tech Village, Bengaluru. The mandate includes designing, building, and managing the new office for eBay, which will serve as a strategic hub, supporting a diverse set of functions and accelerating eBay's AI-first commerce strategy. The centre will drive advancements in artificial intelligence, engineering, product development, and applied research while playing a pivotal role in eBay's continued growth in India. Located in North Bengaluru, Embassy Tech Village is the city's largest operational office park, offering strong connectivity to the international airport and city centre.

Krystal Integrated Services shares surged 6% on ₹168 cr-deal:

Krystal Integrated Services shares rose 5.65% to an intraday high of ₹697.05 per share after the company announced winning a three-year contract worth around ₹168 crore from the Director of Medical Education (DME), Government of Andhra Pradesh. The mandate requires Krystal to provide sanitation and housekeeping services at government hospitals, medical colleges, hostels, and associated healthcare facilities across DME's Zone-I, covering districts such as Srikakulam, Vizianagaram, Parvathipuram Manyam, Alluri Sitaramaraju, Visakhapatnam, Anakapalli, Kakinada, Konaseema, and East Godavari. The company will deploy trained staff, modern cleaning equipment, and technology-enabled processes to maintain high hygiene standards in critical healthcare environments.

Avantel shares advanced 5.4% on ₹10-cr order from Garden Reach Shipbuilders:

Shares of Avantel rose over 5.4% to ₹186.5 per share today after the company said it received orders worth nearly ₹10 crore from Garden Reach Shipbuilders Ltd. Avantel said it has received a purchase order worth ₹9.92 crore, inclusive of taxes, from Garden Reach Shipbuilders Limited for the supply of Satcom products, according to an exchange filing. The order, which carries a performance bank guarantee of 3%, is domestic in nature and classified under manufacturing. Execution is scheduled between March 15 and June 15, 2026, the company said. Earlier this month, Avantel announced that it received an amended purchase order worth ₹9.88 crore from the Department of Atomic Energy. In June, Avantel secured two domestic orders worth a total of ₹24.73 crore. The first, valued at ₹13.67 crore, came from the Defence Electronics Applications Laboratory, while the second, worth ₹11.06 crore, was awarded by Mazagon Dock Shipbuilders.

Bharat Electronics gained 3.4% on new order wins:

Shares of Bharat Electronics (BEL) gained 3.4% at ₹416.60 in today's intra-day trade after the company said it bagged fresh orders worth ₹712 crore across multiple domains. The contracts include IT infra & cyber security solution, ESM systems, block chain solution platform, communication equipment, spares, services etc. With this latest contract, BEL's cumulative order inflow for year to date (YTD) FY26 has reached ₹11,300 crore. The company's order backlog now stands at ~₹78,600 crore, (3.3x FY25 revenue) providing strong visibility for future revenue growth. The order pipeline remains robust, with several key contracts expected in FY26E, including electronic systems for missiles, Quick-Reaction Surface-to-Air Missile (QRSAM), aircrafts, submarines, and warships.

Piramal Enterprises rises 3.6% as NCLT approves merger of its subsidiary:

Piramal Enterprises shares rose 3.6%, logging an intra-day high at ₹1,185.80 per share after the company informed that the National Company Law Tribunal, Mumbai Bench (NCLT) approved its scheme of amalgamation with Piramal Finance. On July 8, 2025, Piramal Enterprises filed a Company Petition with NCLT seeking approval for merger of Piramal Enterprises and Piramal Finance. "Accordingly, the Scheme of Merger has become effective today, i.e., 16 September 2025 ("Effective Date") and consequently, the company is merged with Piramal Finance and dissolved without being wound up, in accordance with the Scheme of Merger," the filing read.

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